



ACQUISITION CRITERIA

Schostak Brothers & Company, Inc. is currently seeking opportunities to acquire:

1. Retail assets with a value-add component, Walmart shadow anchored or community centers, not stabilized assets.
2. Industrial buildings with an upside component – Midwest.
3. Portfolios which may be encumbered by distressed debt.
4. Value-add assets that need management attention or an infusion of capital.
5. Joint Venture opportunities with financial partners in private equity, family offices or asset managers. Schostak could join as an operating partner with financial strength and over 100 years experience in commercial real estate ownership.
6. Stabilized retail centers with a value-add arbitrage play via the disposition of outlots or STNL components.

Target Size:

Single assets from \$2mm to portfolios up to \$500mm.

Geographic Area

Nationwide, but prefer Midwest.

Terms

All Cash. Can assume existing debt.

Contact:

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